

# Texas Lutheran University

## 2008-2009 Verification Form

Office Use Only
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Student's Name \_\_\_\_\_  
*First*
*MI*
*Last*

Social Security Number \_\_\_\_\_ Daytime Phone Number ( \_\_\_\_\_ ) \_\_\_\_\_

### Instructions

The United States Department of Education requires colleges to collect the following information from students who apply for federal student aid and whose application was selected for verification. Please read the questions carefully and respond to each question. When parents are mentioned, this means the parent(s) (and step-parent, when applicable) with whom you lived the majority of the time during the twelve months prior to filing for financial aid. If the answer is zero, print a '0' in the blank. Complete this form and return it to our office at the address listed above as soon as possible. You will not be considered for financial aid until this form is received by our office. **Note:** If you are not a U.S. citizen, you may be requested to provide proof of your permanent residency status.

### Dependency Status Questions:

Were you born before January 1, 1985?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
At the beginning of the 2008-2009 school year, will you be working on a master's or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, or graduate certificate, etc.)?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
As of today, are you married? (Answer "Yes" if you are separated but not divorced.)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are (a) both of your parents deceased, or (b) are you (or were you until age 18) a ward/dependent of the court or were you a ward?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Are you a veteran of the U.S. Armed Forces?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2009?	<input type="checkbox"/> Yes	<input type="checkbox"/> No
Do you have children who receive more than half their support from you?	<input type="checkbox"/> Yes	<input type="checkbox"/> No

If you answered Yes to any of these questions, complete Sections A, B and D only.  
 If you answered No to all of these questions, complete ALL Sections of this form.

### Section A - Family Information

**Independent Students:** Complete this section with information about the people who will be in your household between July 1, 2008 and June 30, 2009. Include yourself, your spouse if you are married and any children who receive more than half of their support from you even if they are not claimed on your income tax return.

**Dependent Students:** Complete this section with information about the people who will be in your parents' household between July 1, 2008 and June 30, 2009. Include your parent(s), yourself and other children living in the house or who are required to file a FAFSA application for the 2008-2009 using your parents' information. If your parents are separated or divorced, include only the parent (and step-parent, if applicable) with whom you live. Please Note: Parents cannot be included in the number in college.

**All students:** Include other people only if they now live with and receive more than half of their support from you or your parents and will continue to receive this support between July 1, 2008 and June 30, 2009.

First Name	Age	Relationship to Student	If this person will attend college half-time or more in 2008-2009, print the name of the college	Degree Seeking?
1.				Yes <input type="checkbox"/> No <input type="checkbox"/>
2.				Yes <input type="checkbox"/> No <input type="checkbox"/>
3.				Yes <input type="checkbox"/> No <input type="checkbox"/>
4.				Yes <input type="checkbox"/> No <input type="checkbox"/>
5.				Yes <input type="checkbox"/> No <input type="checkbox"/>
6.				Yes <input type="checkbox"/> No <input type="checkbox"/>
7.				Yes <input type="checkbox"/> No <input type="checkbox"/>

Check this box if there are more than seven family members. Attach a list of these people, providing the same information as requested above for each person.

**Section B - Student Information**

1. If you (and/or your spouse) will file a 2007 U.S. or foreign income tax return, you must send a **signed** copy of your return to the Office of Financial Aid, as well as copies of all 2007 W-2 forms. If your (and your spouse's) tax return is not attached, **which of the following is true?**

I have already sent a copy of my (our) 2007 U.S. or foreign income tax return and all W-2s to the Office of Financial Aid.

Date sent \_\_\_\_\_

I have not nor am I required to file a 2007 U.S. or foreign income tax return, however my W-2s are attached, or have already been submitted to the Office of Financial Aid.

My spouse has not nor is required to file a 2007 U.S. or foreign income tax return.

2. How much of the income reported on your 2007 U.S. or foreign income tax return was:

Need Based Work Study Earnings \$ \_\_\_\_\_ National Service Program \$ \_\_\_\_\_

Scholarships and Grants \$ \_\_\_\_\_ Child Support **PAID** to an ex-spouse \$ \_\_\_\_\_

3. List other income and benefits received during 2007 that **are not** subject to income taxes:

Social Security Benefits - *Please attach SA1099.* \$ \_\_\_\_\_/month x \_\_\_\_\_ months = \$ \_\_\_\_\_

Child support **RECEIVED** for **all** children. \$ \_\_\_\_\_/month x \_\_\_\_\_ months = \$ \_\_\_\_\_

Housing Allowance for military or clergy. (circle one) \$ \_\_\_\_\_/month x \_\_\_\_\_ months = \$ \_\_\_\_\_

Other untaxed income, allowances or benefits including welfare, ADC/AFDC, or TANF benefits (*Do not include financial aid.*):

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**Section C - Parent/Step-Parent Information**

1. If your parents (or step-parent) will file a 2007 U.S. or foreign income tax return, you must send a **signed** copy of their return and copies of all 2007 W-2 forms to the Office of Financial Aid.

If your parents' (or step-parent's) return is not attached, **which of the following is true?**

I have already sent a copy of their 2007 U.S. or foreign income tax return and all W-2 forms to the Office of Financial Aid.

Date sent \_\_\_\_\_

My father/step-father has not, nor is required to file a 2007 U.S. or foreign income tax return, however copies of 2007 W-2 forms are attached, or have already been submitted to the Office of Financial Aid.

My mother/step-mother has not, nor is required to file a 2007 U.S. or foreign income tax return, however copies of 2007 W-2 forms are attached, or have already been submitted to the Office of Financial Aid.

2. How much of the income reported on your 2007 U.S. or foreign income tax return was from:

Need Based Work Study Earnings \$ \_\_\_\_\_ National Service Program \$ \_\_\_\_\_

Scholarships and Grants \$ \_\_\_\_\_ Child Support **PAID** to an ex-spouse \$ \_\_\_\_\_

3. List other income and benefits received during 2007 that **are not** subject to income taxes:

Social Security Benefits - *Please attach the SA 1099.* \$ \_\_\_\_\_/month x \_\_\_\_\_ months = \$ \_\_\_\_\_

Child support **RECEIVED** for **all** children. \$ \_\_\_\_\_/month x \_\_\_\_\_ months = \$ \_\_\_\_\_

Housing Allowance for military or clergy. (circle one) \$ \_\_\_\_\_/month x \_\_\_\_\_ months. = \$ \_\_\_\_\_

Other untaxed income, allowances or benefits including welfare, ADC/AFDC, or TANF benefits (*Do not include financial aid.*):

\_\_\_\_\_ \$ \_\_\_\_\_

\_\_\_\_\_ \$ \_\_\_\_\_

**Section D - Certification and Signatures**

*I (We) certify that all of the information on this form is complete and correct. I (We) understand that giving false or misleading information may result in the loss of financial aid and that I (we) may be fined, be sentenced to jail, or both.*

Student's Signature \_\_\_\_\_

Date \_\_\_\_\_

Spouse's Signature \_\_\_\_\_

Date \_\_\_\_\_

Parent's Signature \_\_\_\_\_

Date \_\_\_\_\_